

VEGA DAILY

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September 4, 2026

VITAMIN

01

Choline raw material costs have continued to rise recently, with Trimethylamine prices strengthening steadily. Ethylene Oxide ex-works prices from Sinopec Chemical Sales Co., Ltd. East China Branch increased by USD 25/MT to USD 1,045/MT effective September 2. Ethylene and Methanol prices have also remained firm. Against this backdrop, the Choline market has reversed, with producers raising quotations and some suspending quotations. Current quotations for 60% Choline Chloride powder are around USD 700/MT, with buying interest picking up.

AMINO ACID

02

Supply of L-Lysine HCl 98.5% from leading brands remains tight, with some delivery schedules extending into November. Mainstream producers are currently quoting around USD 870–880/MT FOB. Downstream buyers remain focused on essential demand, and the market is expected to remain stable to firm in the near term.

API

03

The Tilmicosin Phosphate and Tylosin Tartrate market continued to bottom out this week. Producers are actively supporting prices, with production cuts expected in the near term. As the September-October demand season approaches, combined with these supply-side factors, prices are expected to rise gradually. Current reference prices are around USD 30/kg for Tylosin Tartrate powder and USD 34/kg for Tilmicosin Phosphate.

FOOD ADDITIVE

04

Angel Yeast announced that its wholly owned subsidiary, Kekedala Angel Yeast Co., Ltd., plans to invest approximately USD 125.0 million in a green manufacturing project with an annual capacity of 20,000 MT of yeast products. The project is expected to take 20 months to complete, with construction scheduled to begin in April 2027. The project will focus on high-value-added products such as yeast extracts and yeast proteins, further expanding the company's value-added product portfolio and positioning it to capture opportunities in the growing market for health food ingredients.

Reported by Shea , Sharon and Faye

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